

# Burns Philp

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**BURNS, PHILP & COMPANY LIMITED**  
ABN 65 000 000 369

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FAX: (02) 9223 1234

10 September 2002



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Mr Graham Gates  
Announcements Officer  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

SUPPL

Dear Mr Gates

**Burns Philp Treasury (Europe) BV 5½ % Guaranteed Subordinated Debt Bonds (and attached Conversion Bonds of Burns, Philp & Company Limited)(the 'Euro Convertible Bonds')**

In accordance with Listing Rule 3.1.3 we enclose copy of an announcement being made this evening to the London Stock Exchange's Regulatory News Service in relation to the redemption of the Burns Philp Group's Euro Convertible Bonds.

Yours sincerely

HELEN GOLDING  
Company Secretary

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THOMSON  
FINANCIAL

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INCORPORATED IN NEW SOUTH WALES AUSTRALIA IN 1883  
PRINCIPAL COMPANY OF THE BURNS PHILP GROUP OF COMPANIES

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**Burns  
Philp**

**BURNS, PHILP & COMPANY LIMITED**  
ABN 65 000 000 359

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**FACSIMILE**

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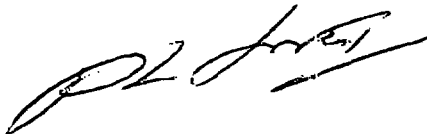
<b>To:</b>	<b>Regulatory News Service</b>
<b>Company:</b>	<b>London Stock Exchange</b>
<b>Facsimile No:</b>	<b>0011 44 20 7588 6057</b>
<b>From:</b>	<b>Philip West - Special Counsel</b>
<b>Date:</b>	<b>10 September 2002</b>
<b>Subject:</b>	<b>Burns Philp Treasury (Europe) BV</b>
<b>No of Pages:</b>	<b>2 pages (including cover sheet)</b>

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Dear Sir/Madam

Attached is an announcement by Burns Philp Treasury (Europe) BV in relation to the redemption of its Euroconvertible Bonds. Would you please immediately release to the market. Our AVS number is 359550. Please confirm release by fax or e-mail to the address below.

Yours Faithfully



Special Counsel  
Tel: + 61 2 9227 9384  
Fax: + 61 2 9223 1234

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**FOR IMMEDIATE RELEASE**

**Burns Philp Treasury (Europe) BV 5½% Guaranteed Subordinated Debt Bonds (and attached Conversion Bonds of Burns, Philp & Company Limited) (the "Euro Convertible Bonds")**

Please be advised that on September 9, 2002 Burns Philp Treasury (Europe) BV redeemed all of its outstanding Euro Convertible Bonds with an aggregate face value of US\$98.3 million in accordance with their terms of issue. Upon redemption all of the Euroconvertible Bonds were cancelled.